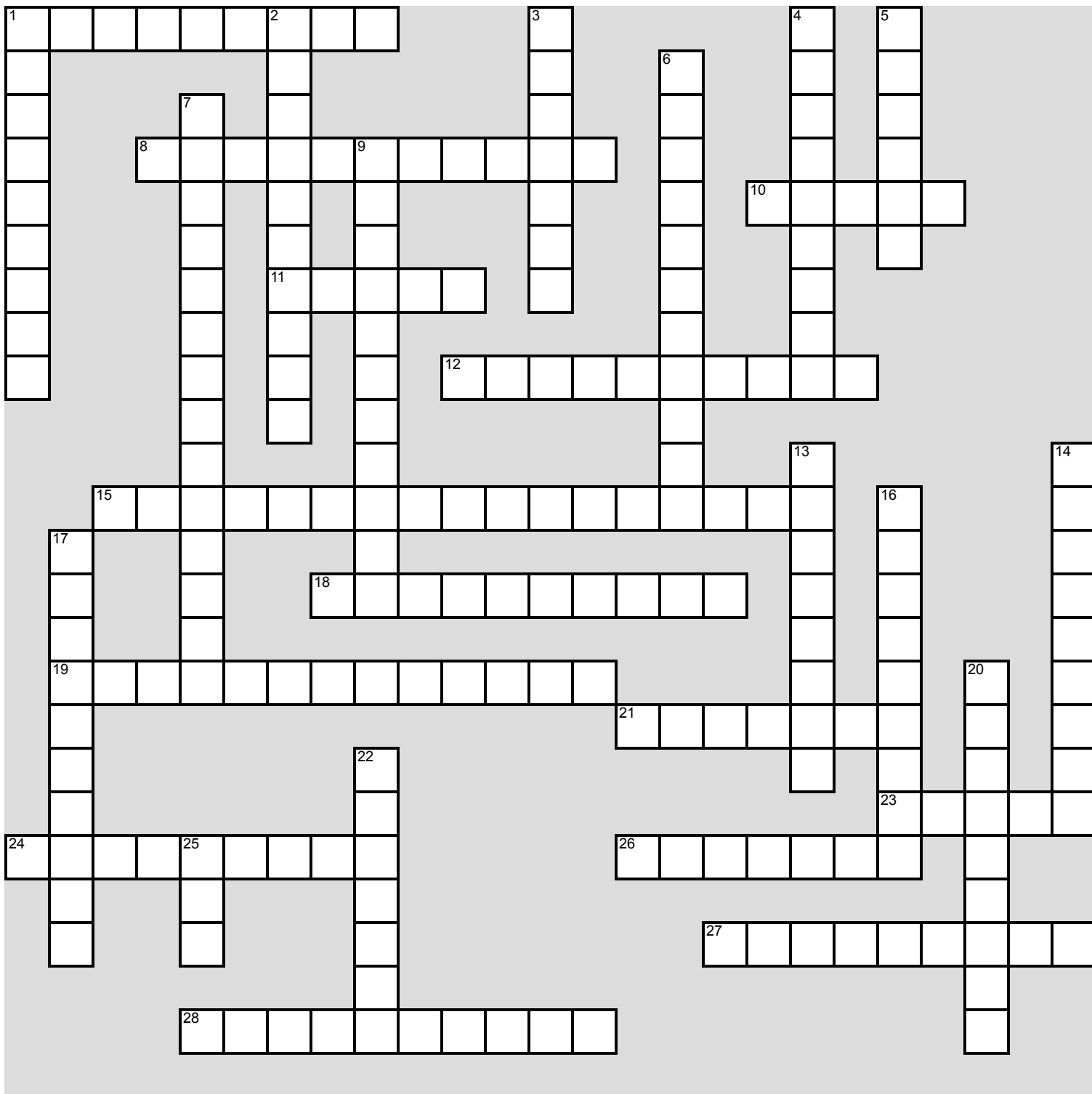


Mark's Barks Crossword



Across

- 1 A 1035 Exchange allows transfers that carryover original _____
- 8 The author of Mark's Barks Blog & champion of ASG Webinar Series
- 10 Authorization needed to obtain medical records
- 11 _____ underwriting is a vital role of the writing agent
- 12 If you cannot perform two _____ of daily living, you can collect LTC benefits
- 15 In order for a L.I. policy to be valid, an owner and beneficiary must have an _____ with the named insured
- 18 Recipient of Life Insurance Proceeds
- 19 Restoring a lapsed policy is known as this
- 21 An agreement used to indemnify business partners upon death
- 23 Longest Duration Available Term Policy : _____ Years
- 24 Law signed on 12/20/19 making 10 year max for stretch IRA's to non spousal beneficiaries
- 26 Maximum crediting rate for an IUL policy
- 27 LTC benefits can be paid without receipts with an _____ style definition
- 28 We can procure up to \$5M of L.I. on a _____ basis

Down

- 1 In addition to to 2 of 6 ADL's, LTC benefits can be triggered by a _____ impairment
- 2 ASG's Founder & President
- 3 _____ Illness Riders are similar to LTC Riders
- 4 ASG Was Acquired by this firm in December of 2019
- 5 _____ - _____ Insurance is a way for an employer to protect themselves from the loss of a vital employee
- 6 ASG's Executive Vice President
- 7 ASG's Senior Vice President
- 9 Type of trust established to keep Life Insurance proceeds out of estate
- 13 A rider on a L.I. policy that allows access to benefits due to an illness
- 14 Life Insurance provides a great way to provide instant _____ to cover estate taxes
- 16 Dividend Paying Life Insurance
- 17 Premiums on Stand Alone LTC policies are not _____
- 20 You can get Tax Free income from a L.I. policy by withdrawing to basis, then _____
- 22 Income Annuities can provide income that a client cannot _____
- 25 A rider that allows a refund of premiums paid on L.I. Policy